



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, May 13, 2026

Prepared by
Senfin Research

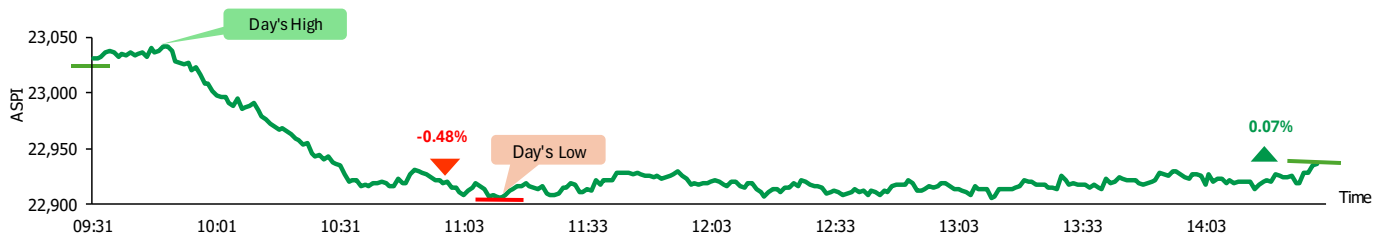
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,920.3	23,015.3	(95.0)	(0.41)	296.0	1.3
S&P SL20 Index	6,269.4	6,294.3	(24.9)	(0.4)	112.0	1.8
RSI	60.8	63.9				
Value of Turnover (LKR Mn)	2,824.1	3,668.5	(844.4)	(23.0)		
TRI on All Share (ASTRI)	35,660.9	35,808.7				
Foreign Purchases (LKR Mn)	216.6	191.1				
Foreign Sales (LKR Mn)	246.1	552.4				
Foreign Net Flow (LKR Mn)	(29.5)	(361.3)				
Volume of Turnover (No. in Mn)	142.4	158.6				
Market Capitalization (LKR Bn)	8,284.2	8,324.9				
Market Valuation						
PER (x)	11.7					
PBV (x)	1.4					
DY (%)	2.8					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
13-May-2026	23,015.32	23,043.55	28.23	22,904.85	-110.47	22,920.32	-95.00	-0.41%



Top Gainers and Top Losers

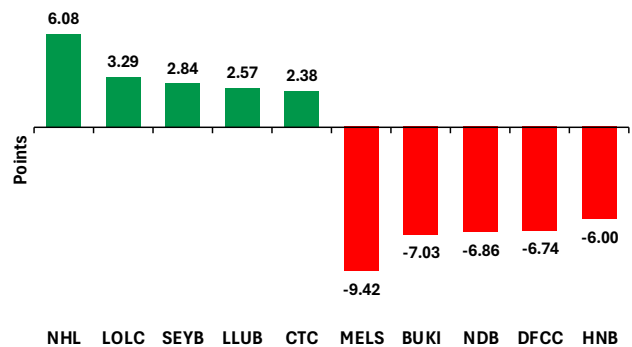
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
GEST	387.5	58.5	17.78%	-1.98	-195.90	2.02	191.83	-	-
SEMB	1.0	0.1	11.11%	-1.71	-0.58	311.16	0.00	-	-
CPRT	39.3	3.7	10.39%	29.05	1.35	267.35	0.15	-	-
LPRT	778.8	73.0	10.34%	-0.23	-3,325.80	16.71	46.60	-	-
NHL	16.7	1.3	8.44%	-1.11	-15.01	117.03	0.14	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.6	(0.1)	-14.29%	0.02	33.66	0.40	1.50	-	-
HELA	2.2	(0.2)	-8.33%	1.62	1.36	19.99	0.11	-	-
LGL	60.0	(3.0)	-4.76%	5.52	10.87	35.31	1.70	1	1.7%
PAP	19.1	(0.9)	-4.50%	0.37	52.33	3.90	4.90	-	-
LVEN	60.8	(2.8)	-4.40%	5.30	11.47	61.62	0.99	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	9,912,000	20.50	203,307,200
LMF	600,201	95.00	57,019,095
DIST	500,000	58.50	29,250,000
CCS	200,000	126.00	25,200,000
REEF	5,000,000	5.00	25,000,000

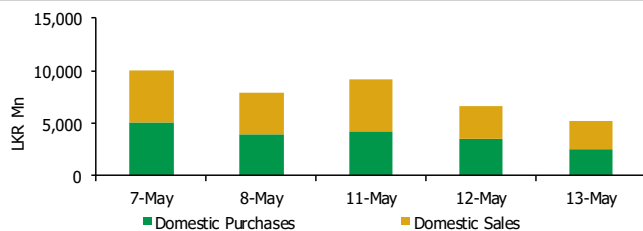
Contributors to ASPI

Positive Contributors (No.) 69 Negative Contributors (No.) 145



Turnover Breakdown

Domestic



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

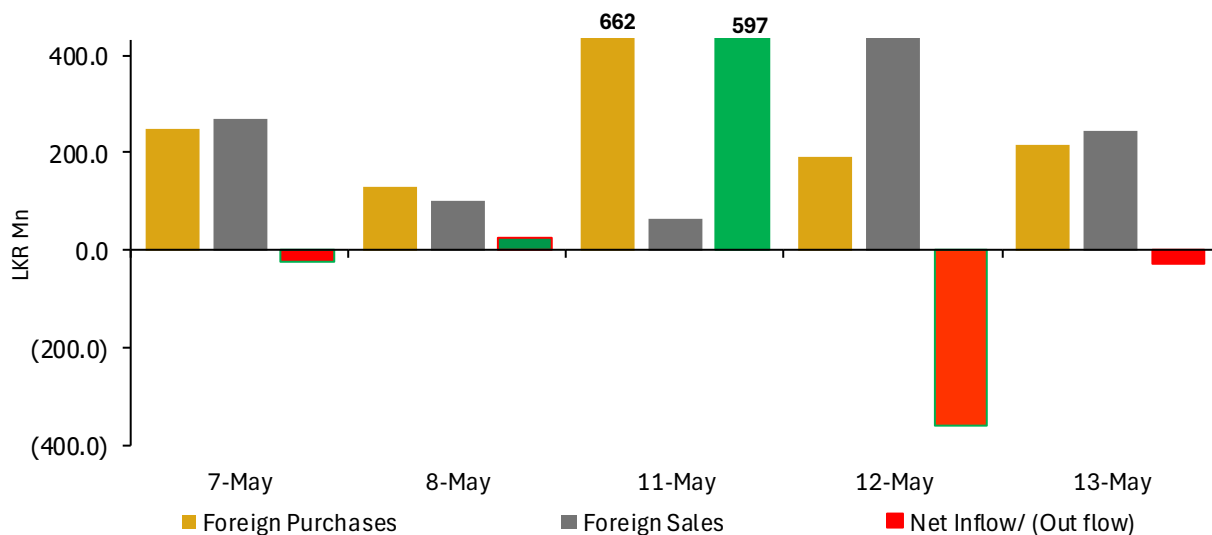
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sale	LKR Mn
LMF	108.83	JKH	(184.49)
HNB	70.32	JINS	(12.42)
AAIC	13.15	CTC	(10.53)
CIC	1.75	CINS(X)	(7.27)
COCR	0.73	HAYC	(2.87)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,066	46,030	(26,964)

*From January 02 to May 13, 2026

Foreign Activities During Last 5 Days

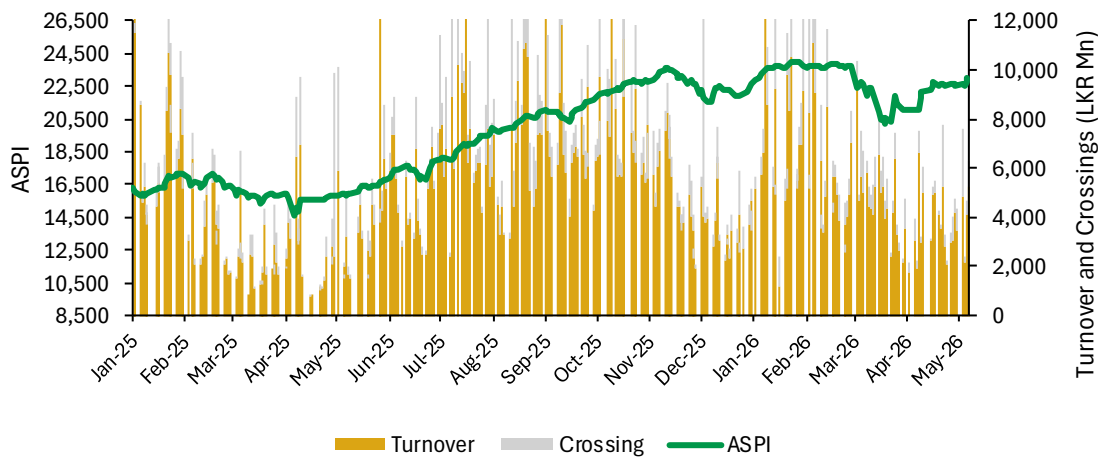


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	31,888	14,978	47%

*Upto May 13, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	544,691,816.95	19.35%
Diversified Financials	490,148,072.80	17.41%
Food Beverage & Tobacco	407,075,159.65	14.46%
Banks	384,909,006.70	13.67%
Materials	278,220,261.70	9.88%
Real Estate Management & Development	198,220,019.85	7.04%
Insurance	94,020,218.00	3.34%
Health Care Equipment & Services	82,343,617.65	2.92%
Consumer Durables & Apparel	76,122,263.05	2.70%
Consumer Services	58,806,829.80	2.09%
Transportation	51,549,841.80	1.83%
Retailing	37,286,536.05	1.32%
Commercial & Professional Services	34,498,734.00	1.23%
Utilities	28,309,727.00	1.01%
Food & Staples Retailing	18,075,474.10	0.64%
Energy	11,959,968.05	0.42%
Software & Services	10,997,413.80	0.39%
Telecommunication Services	7,463,142.30	0.27%
Automobiles & Components	708,040.70	0.03%
Household & Personal Products	209,039.40	0.01%

Total Turnover (LKR)	2,824,088,152
YTD Avg. Turnover (LKR)	5,153,412,357
Monthly Avg. Turnover (LKR)	3,985,985,630

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

7-May				8-May				11-May				12-May				12-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.70	40.00%	179,096,604	ASPH	0.70	40.0%	179,096,604	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
SEMB	1.00	25.00%	109,820,026	SEMB	1.00	25.0%	109,820,026	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
CIC	34.00	3.98%	30,557,726	CIC	34.00	4.0%	30,557,726	CIC	34.40	0.58%	1,260,509	CIC	34.40	0.58%	1,260,509	CIC	34.40	0.58%	1,260,509
REEF	5.00	-3.85%	25,160,389	REEF	5.00	-3.9%	25,160,389	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
SEMB(X)	0.40	33.33%	23,808,346	SEMB(X)	0.40	33.3%	23,808,346	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407
				ASPH	0.60	-14.29%	99,344,536	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
				SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
				REEF	4.90	-2.00%	8,558,908	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
				SDF	42.70	4.91%	4,687,484	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233
				DOCK	143.25	6.31%	4,160,703	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737
				ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
				SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772	SEYB	106.25	0.24%	26,694,772
				HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936
				KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936	KZOO	11.10	0.91%	16,096,936
				SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407
				ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781	ASPH	0.70	0.00%	26,761,781
				HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659
				SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557	SEMB	0.90	-10.00%	7,362,557
				JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232
				LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314
				SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238	SEMB	1.00	11.11%	20,806,238
				SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895	SEMB(X)	0.30	0.00%	15,375,895
				JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366	JKH	20.50	-0.49%	12,980,366
				AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883	AGST	14.00	1.45%	7,860,883
				REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428	REEF	4.80	0.00%	7,331,428

Source : CSE

